# Ergonomics Meets Lean & Six Sigma: Reducing Physical Injuries while Improving Your Lab's Staff Performance and Health

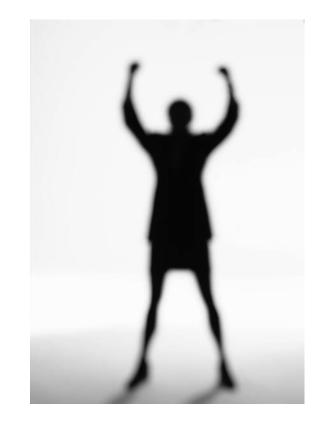
Adam Walter Certified Six Sigma Master Black Belt Certified Lean Agent



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## Utilize Key Tools to Ensure Ongoing Success

- Goals for Today:
  - Understand why combining Lean & Six Sigma Methodologies with Ergonomics makes sense
  - Review "case studies" and perform situational analysis of "good, bad and ugly" laboratory environments
  - Combine and utilize Lean / Six Sigma & Ergonomic tools to ensure ongoing success
    - Ergonomic guidelines
    - Spaghetti mapping
    - Standard work





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## Making the Case: National Health Care Spending

- Health expenditures in the United States over \$2.6 trillion in 2011, over ten times the \$256 billion spent in 1980
- National health spending reached over \$2.5 trillion in 2011, accounting for ~18 percent of the gross domestic product (GDP)
  - By 2018, national health care expenditures are expected to reach \$4.4 trillion—nearly double of where we are now
  - National health expenditures are expected to increase faster than the growth in GDP
    - Between now and 2018, the average increase in national health expenditures is expected to be 6.2 percent per year, while the GDP is expected to increase only 4.1 percent per year





## Factors Driving Healthcare Spending

- Technology and prescription drugs
  - Availability of more expensive, state-of-the-art medical technologies and drugs fuels health care spending for development costs
  - Generate demand for more intense, costly services even if they are not necessarily cost-effective
- Rise in chronic diseases
  - Longer life spans and greater prevalence of chronic illnesses has placed tremendous demands on the health care system
  - Estimated that health care costs for chronic disease treatment account for over 75% of national health expenditures
    - In particular, there has been tremendous focus on the rise in rates of overweight and obesity and their contribution to chronic illnesses and health care spending
- Administrative costs
  - At least 7% of health care expenditures are estimated to go toward for the administrative costs of government health care programs and the net cost of private insurance

Source: http://www.kaiseredu.org/Issue-Modules/US-Health-Care-Costs/Background-Brief.aspx





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## Employer and Employee Health Insurance Costs

- The cumulative increase in employer-sponsored health insurance premiums have risen at four times the rate of inflation and wage increases during last decade
  - This increase has made it much more difficult for businesses to continue to provide coverage to their employees and for those workers to afford coverage themselves
  - The average employer-sponsored premium for a family of four costs close to \$13,000 a year
    - Employee foots about 30 percent of this cost
  - Health insurance costs are the fastest growing expense for employers
  - Employer health insurance costs overtook profits in 2008, and the gap grows steadily
  - Over the last decade, employer-sponsored health insurance premiums have increased 119 %
  - Employees have seen their share of job-based coverage increase at nearly the same rate during this period jumping from \$1,543 to \$3,354





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## So What Does This Have To Do With Me...

- It means that if you (or anyone on your team) lose your ability to do work in the laboratory for a healthcare reason, then:
  - It may not only cost you personally in terms of healthcare costs
  - It may also cost you professionally because you may not be able to do your job
    - Think about it: if you can not use your hands, if your neck or back hurts, if your legs and feet are tired, you may be distracted by pain, weakness, and numbness in your body and this will compromise your ability to perform your work at your best, if at all

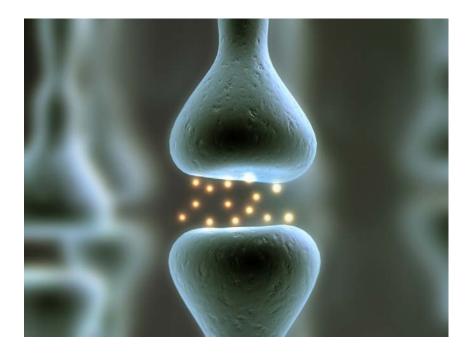




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## **Definition of Musculoskeletal Disorders**

- Musculoskeletal disorders can affect the body's muscles, joints, tendons, ligaments and nerves
  - Most work-related MSDs develop over time and are caused either by the work itself or by the employees' working environment
  - MSD's can also occur in the patients life outside work either through sport - tennis (elbow); music - guitar playing or a hobby on-line tracing of a family tree
  - These external work events can be exacerbated by their daily profession.
  - They can also result from fractures sustained in an accident.
  - Typically, MSDs affect the back, neck, shoulders and upper limbs; less often they affect the lower limbs





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## Factoid on Musculoskeletal Disorders

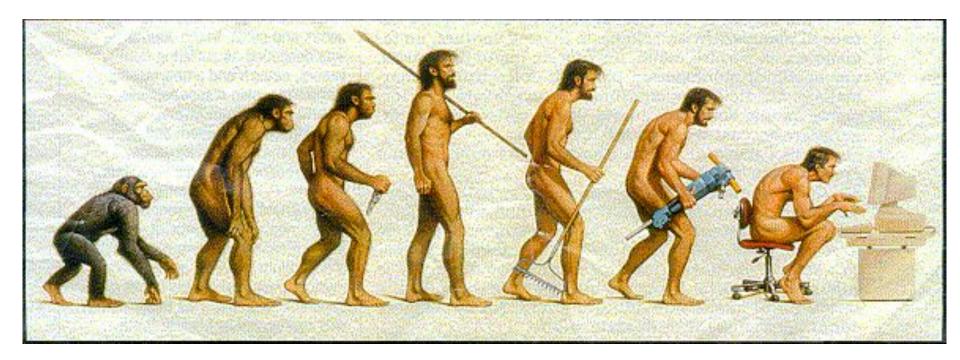
- In the United States alone, the annual cost associated with the diagnosis and care of musculoskeletal trauma amounts to tens of billions of dollars
  - In the United States today, occupational musculoskeletal disorders are the leading causes of work disability
  - Changes in health care policy and demand for improved allocation of health care resources by the Federal government have also recently placed greater pressure on health care professionals to provide the most cost-effective treatment for these disorders, as well as to validate treatment effectiveness





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## Back Injuries: We Pay a Price for Walking Upright

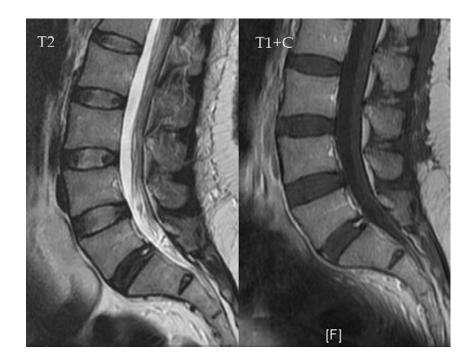




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## Low Back Injuries

- Low back injuries
  - Estimated total costs for low back pain is approximately \$16 billion annually in the US
  - Prevalence of back injuries is highest in the lower back (L5-S1)
    - Higher compression forces
    - Increased torque





## Slip, Trip, or Fall: Definitions

### Slip

 When there is too little friction or traction between your feet (footwear) and the walking or working surface, and you lose your balance

• Trip

- When your foot (or lower leg) hits an object and your upper body continues moving, throwing you off balance
- When you step down unexpectedly to a lower surface (Misstep) and lose your balance, e.g., stepping off a curb

• Fall

 Occurs when you are too far off your center of balance





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## Injuries from Slips, Trips, and Falls

- Common types of injuries
  - Sprains, strains
  - Bruises, contusions
  - Fractures
  - Abrasions, lacerations
- Commonly affected body parts:
  - Knee, Ankle, Foot
  - Wrist, Elbow
  - Back
  - Shoulder
  - Hip
  - Head



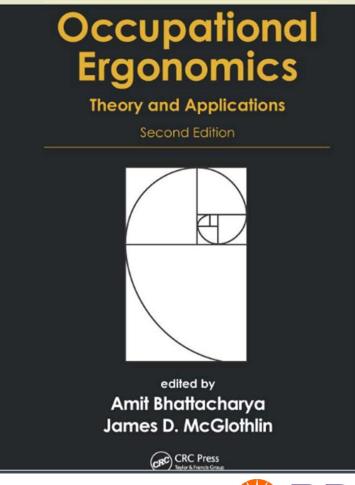


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## What is Occupational Ergonomics

- The word ERGONOMICS is derived from the Greek language:
  - Nomos (meaning Laws of...)
  - Ergo (meaning Work)
- Literally translated Ergonomics means:
  - "The Laws of Work"

For further reading on this topic please link to: http:// www.crcpress.com/product/isbn/9781439819340





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## The Good, The Bad...and the Ugly

Again, what does all this have to do with me...and more importantly, what to look for in your laboratory



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## The Ugly Back and Neck Posture

- Challenge:
  - Work surface height for taller laboratory researchers results in them working in awkward postures resulting in prolonged static loading of the spine and neck
  - A shorter laboratory researcher may not have these challenges but may have to raise their arms causing static loading on their shoulders





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## The Ugly Force and Posture of the Hands

- Challenge:
  - High forces, static loading, and awkward postures of the hands can lead to musculoskeletal disorders





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## The Ugly Extended Reach Static Loading of the Shoulders

- Challenge:
  - Extended forward reaches can lead to musculoskeletal disorders of the shoulders
  - Biomechanical loading of the shoulders and back can occur if the objects being lifted are heavy





## The Ugly Static Loading and Precision Work

- Challenge:
  - Injecting precise amounts of fluid into cartridge
  - Static loading of hands and shoulders





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## The Ugly Specimen Storage and Organization

- Challenge:
  - Forced awkward positioning while searching for specimens or materials





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# The Ugly

Ejection of Pipette Tips Can Cause Musculoskeletal Disorders

- Challenge:
  - Significantly force required to eject pipette tips





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## The Ugly Lack of Leg Space Below Vent Hood

• Challenge:

- Awkward seating posture leads to back and neck pain







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## The Bad Reach to High Shelves



Opportunity for tall researchers and a challenge for shorter researchers





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### The Bad Fixed Counter Height Sight Lines and Machine Function

Opportunity for tall researchers and a challenge for shorter researchers







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## The Bad Specimen Storage: Deep Freeze



## The Bad Work Organization and Workflow





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## The Bad Pipettes Come In All Shapes and Sizes





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## The Good Step Stool to Help with Reach and Sight Line







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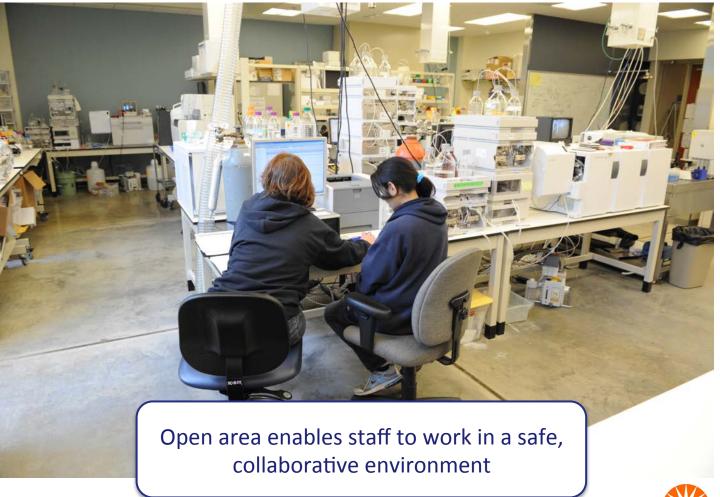
## The Good See Through Cold Storage



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## The Good Team Work: Analysis and Interpretation



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## The Good Male vs. Female Hand Size and Pipette Diameter

Ensure to enable your staff to choose the best fit for their pipettor







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## The Good Store Light and Non-Breakable Goods Overhead

Easy to remove...nothing heavy falls on your head!

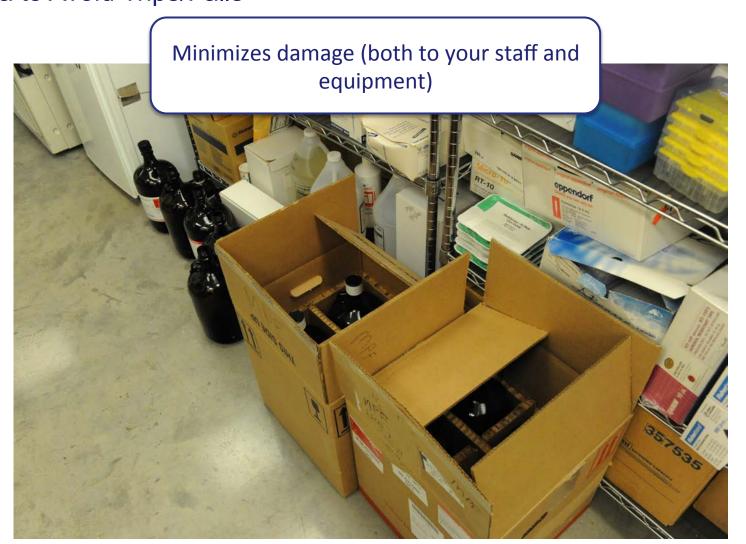






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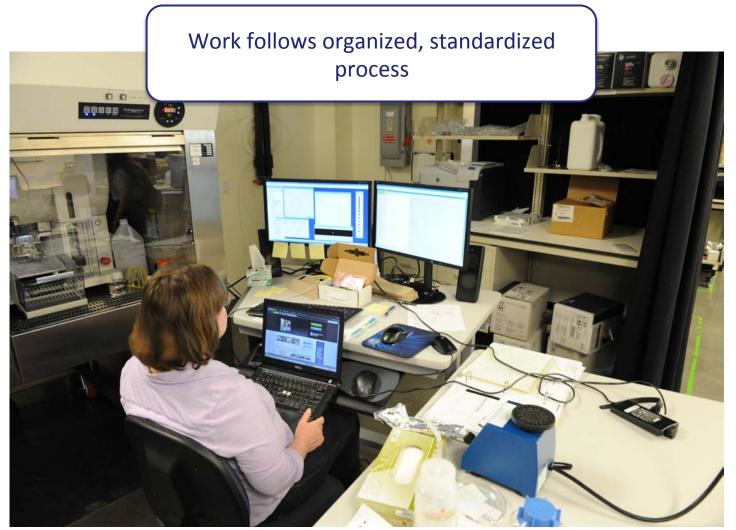
### The Good Heavy Breakable Objects Should Be Stored on Floor but Out of Walk Area to Avoid Trips/Falls





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## The Good Work Organization and Information Processing





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## Laboratory Design "Perfect State"

- Gold standard
  - Movable, variable height benches
  - Open doors, open shelving
  - Ability to move benches and redesign on moments notice
  - Ergonomically "friendly"
- Business Case
  - Life expectancy of lab equipment is 5 years...
  - Life expectancy of a laboratory is 20 years
    - Expect to change your lab 4 times!



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## Laboratory Design & Layout Guidelines

- Steps to Success
  - Ensure physical layout is matched to processing workflow
  - Work benches should be laid out to direct the samples through the testing process
  - All work must be performed in the approved way
  - If changes are necessary, make small, cost-neutral changes before engaging in a major construction project
  - Utilize Ergonomic & Lean / Six Sigma tools to ensure ongoing success

Reference: CLSI Lab Design Guidelines (CLSI GP18)

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## Utilize Key Tools to Ensure Ongoing Success Checklist

	Yes	No	Change/Modification	Comments
Standing Bench				
<ol> <li>Is the height of the bench appropriate for the work performed?         <ul> <li>a. Work can be positioned close to elbow height (~ 36-40")</li> <li>b. Work can be performed with shoulders relaxed</li> </ul> </li> </ol>			Adjustable height benches Adjustable chair Temporary standing platforms Move the task to a seated bench with adjustable chair	
<ol> <li>Are primary work tools and supplies located within arm's reach (4-18") from table edge?</li> </ol>			Reposition tools and supplies within 18" distance Provide tool organizers, turntable workstations, turntables, storage bins, pipette holders and carousels	
<ol> <li>Is there knee and foot clearance when completing standing tasks in front of the bench?         <ul> <li>a. 4" deep knee clearance</li> <li>b. 4" high and 4"deep foot clearance</li> </ul> </li> </ol>			Work at open bench cut outs Remove supplies and equipment from bench cut out areas Modify bench surface with clamp on cut out extensions to increase knee and foot clearance	
<ol> <li>Is a foot rail or prop available (6" from floor)</li> </ol>			<ul> <li>Install rails or foot props</li> <li>Use footrest</li> <li>If bench has undersurface cabinet, open or remove door and place foot on lower shelf</li> </ul>	
<ol> <li>Are there floor mats in areas where prolonged standing tasks are completed?</li> </ol>			Provide floor mats     Use cushioned shoes and in-soles	

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		Yes	No	Change/Modification	Comments
1	6. Does the bench have rounded or padded edges to reduce contact stress?			Add edge rests and protectors to eliminate sharp edges Use gel pads on surface to protect elbows Wear custom padded sleeves under lab coat	
	7. Is standing bench available for tasks requiring frequent movement between workstations?			Redesign work to reduce movement between stations to optimize workflow	
-	Seated Bench				
	<ol> <li>Are bench cutouts available for seated workers?         <ol> <li>Minimum 15" depth</li> <li>Minimum 20" width</li> </ol> </li> </ol>			<ul> <li>Redesign benches to provide cutouts for seated work</li> <li>Provide sit-stand chairs to improve knee clearance when working</li> <li>Clear out cutouts if cluttered with supplies or equipment</li> </ul>	
	<ol> <li>9. Are work items within close reach?</li> <li>a. Maximum 24"</li> </ol>			☐ Reposition tools and supplies within 24" distance ☐ Provide tool organizers, turntable workstations, turntables, storage bins, pipette holders and carousels	
	10. Is seated bench available for tasks requiring precision and close inspection?			<ul> <li>Provide arm supports for stability if not available</li> <li>Provide sit-stand stools</li> <li>Provide adjustable work</li> <li>platforms to position work at optimal height</li> </ul>	
	Laboratory Chairs		1	S 7.5	

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	Yes	No	Change/Modification	Comments
Cabinets		10 160		
37. Is leg, knee clearance available to promote neutral sitting postures when using the hood or cabinet?			Clear knee area under cabinet or hood Use sit/stand stool	
38. Can workers work with shoulders relaxed when sitting or standing?			Consider height adjustable hood or cabinet Use height adjustable stool/chair	
39. Is padding available to reduce soft tissue compression (edge padding or arm pads)?			☐ Use elbow pads ☐ Use edge padding ☐ Use arm supports	
40. Are materials inside the hoods and cabinets as close as possible to the worker to avoid over-reaching?			<ul> <li>Position receptacles within close reach</li> <li>Use turntables, rotating organizers, angled platforms</li> </ul>	



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	Yes	No	Change/Modification	Comments
41. Are vials, tubes and receptacles as low profile as possible?			<ul> <li>Provide low profile vials, tubes and receptacles</li> <li>Angle receptacles to position within closer reach</li> </ul>	
42. Are anti-fatigue mats used if employees stand for more than 4 hours per day?			<ul> <li>Provide anti-fatigue mats</li> <li>Provide foam insoles for shoes</li> <li>Provide supportive shoes</li> </ul>	
Miscellaneous	-	91 - E		
43. Are bottle dispensers and bottom dispensing carboys available to dispense liquids?			<ul> <li>Provide bottle dispensers</li> <li>Provide bottom dispensing carboys</li> <li>Provide bottles with handles</li> </ul>	
<ul><li>44. Is there adequate and appropropriate storage for supplies?</li><li>a. Is sufficient space available for supplies?</li><li>b. Are heavy bottles and boxes stored on low shelves?</li></ul>			<ul> <li>Provide storage for supplies</li> <li>Place heavy items on shelves between knees and chest level</li> </ul>	



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- Lab Design Ergonomic Guidelines
  - Operators should have:
    - All needed equipment & materials located at the point of use or in sequence of use
      - Instrumentation / Equipment
      - Sinks
      - Computer keyboards
      - Computer mice
    - All needed consumables / disposables located at the point of use in adequate supply
      - Pipettes
      - Pipette tips
      - Loops
      - Pens

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- Benchmarked
  - Best Practice
    - Syringes located at the point of use in adequate supply





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- Benchmarked
  - Best Practice
    - All needed equipment & materials located at the processing bench
      - Specimens
      - Specimen transport containers
      - Racks
      - Waste bin





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- Lab Design Ergonomic Guidelines
  - Operators should not be:
    - Reaching
    - Bending
    - "Borrowing" supplies
      - Searching for adequate supplies
        - » Traveling for supplies
    - Transporting heavy / bulk solutions



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- Benchmarked
  - Opportunity for improvement
    - Regular maintenance required significant duration of time spent bending / reaching





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- Benchmarked
  - Opportunity for improvement
    - Analyzer required the regular transporting of heavy, bulk solutions across the laboratory to reagent storage





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- Benchmarked
  - Opportunity for improvement
    - Significant amount of reaching, bending & transporting necessary to maintaining daily molecular inventory
      - Required searching





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- Benchmarked
  - Opportunity for improvement
    - Inability to access inventory without bending & reaching
    - Inability to easily access inventory
    - Inventory not located in close proximity to testing area
      - Required transport of heavy materials





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- Benchmarked
  - Opportunity for improvement
    - Required transport of bulk solutions across laboratory to dispose into sink





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- Benchmarked
  - Opportunity for improvement
    - Daily searching & transport of supplies was necessary







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- The focus of Lean in the facility design is to:
  - Remove wasteful practices
  - Create value-added steps to the process flow while eliminating non-value-added steps
  - Facilitate employee involvement





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- The focus of Six Sigma in the facility design is to:
  - Identify & remove process variation
  - Achieve and maintain standardized laboratory design
    - Optimize testing protocols and work
       practices





- The blending of Lean / Six Sigma involves:
  - Standardizing work practices
    - All stations are set up identically
    - Everyone performs work identically
  - Maximizing the utilization of existing space
    - Storage cabinets and shelves are kept open and uncluttered
  - Reducing the amount of space that is needed
    - Drawers are virtually eliminated





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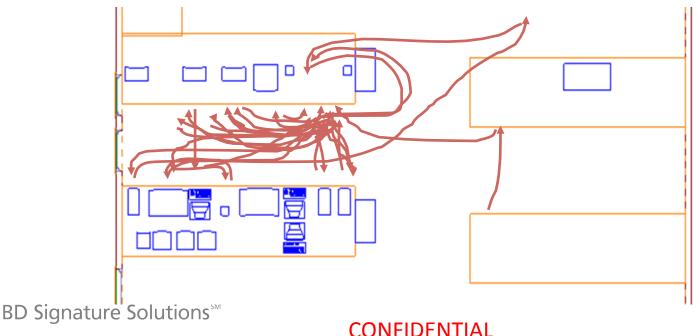
- Spaghetti Diagrams
  - A method of viewing data to visualize possible flows through systems
  - Can be used to quantify workflow and objectively analyze the physical laboratory layout
  - Visualizing flow in this manner can reduce inefficiency within the flow of a system



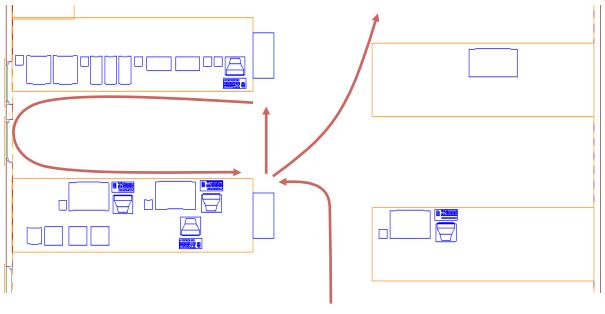


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- To implement use of the Spaghetti Diagram tool:
  - Draw a rough sketch of the laboratory
  - Identify and label key pieces of instrumentation and furniture
  - Observe laboratorians performing work processes
  - For each step, draw an arrow depicting process movements
  - Identify wasted or unnecessary movements



- To implement use of the Spaghetti Diagram tool (cont.):
  - Implement changes to improve testing process
  - Observe laboratorians performing work processes
  - For each step, draw an arrow depicting process movements
  - Compare before and after to assess efficiency gains



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- Benchmarked
  - Best Practice
    - Maximized used of space
    - Storage cabinets and shelves are kept open and uncluttered
      - Ability to see exactly what is in storage
    - Uni-directional processing flow





- Benchmarked
  - Best Practice
    - Maximized used of space
    - Storage cabinets and shelves are kept open and uncluttered
      - Ability to see volume of pending & completed specimens





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- Benchmarked
  - Best Practice
    - Identical work cells enable staff to perform standardized processing at any station
    - Storage cabinets and shelves are kept open and uncluttered
      - Ability to see inventory at a glance
    - Uni-directional processing flow





- Benchmarked
  - Best Practice
    - Identical work cells enable staff to perform standardized processing at any station
    - Uni-directional processing flow





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Reference: CLSI Lab Design Guidelines (CLSI GP18)

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